

Instructions for Donations through Stock or Wire Transfers

Instructions for Donating Stock (Securities)

Thank you for your interest in donating stock to the John W. Brick Mental Health Foundation. When you make a stock donation you can

- Avoid capital gains tax: 15-30% you'd pay if you sold the stock
- Get a bigger deduction by making a pre-tax contribution
- The nonprofit keeps the money you would have paid the IRS

Learn more here: <https://donatestock.com/>

Electronic delivery of stock shares is the most secure and expedient delivery process available and provides efficient internal control as well as cost savings. To help you facilitate a gift of stock, please use the following instructions.

Contact your broker with your donation intentions. Have them transfer the securities to:

- Firm: Morgan Stanley
- DTC #: 0015
- Account Name: John W. Brick Mental Health Foundation, Inc.
- Account #: 550-027786-058

Notify the JWB Foundation by emailing Karen Cepress at karen@pfgrwth.com and Morgan Stanley by emailing AnnaKate Cross at AnnaKate.Cross@morganstanley.com.

Kindly provide the following information so we can identify your gift:

- *A description of the securities to be donated*
- *The number of shares*
- *Your name, address, and phone number*

Instructions for Wire Transfers

- Receiving Bank: Wells Fargo
- ABA # (Incoming Wires): 121000248
- Swift Code: WFBIUS6S
- For Credit To: John W. Brick Foundation Mental Health Foundation, Inc.
212 W. Padonia Road, Timonium, MD 21093-2107
- Account #: 1535128001

